




-  Niocan's staked claims
-  Niocan's map designated claims
-  Niocan's mining lease

March 15, 2016

File nr: 550083-01

**WITHOUT PREJUDICE
BY EMAIL AND BY BAILIFF**

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RE: Niocan Inc. vs Eco-Niobium Resources Inc. et al

We act as duly authorized legal counsel for Niocan Inc. ("**Niocan**") and we have received instructions from our client to advise you as follows.

Eco-Niobium Resources Inc. ("**Eco-Niobium**") has publicly declared its intention to proceed with a project for a niobium mine on the old site of the St-Lawrence Columbian mine in the Municipality of Oka and the surrounding area (the "**Proposed Mining Project**"), that constitute Niocan's mining rights which include 117 claims (the "**Claims**") and a mining lease (the "**Mining Lease**") as shown in the attached Schedule A ("**Niocan's Mining Rights**").

The Claims are in full legal force and effect and will be renewed upon expiry in priority to any third party. The Mining Lease is also still in force until 2020 and, even if it was not renewed at its expiry, Niocan will still have priority of registration of claims in respect of all the area that is subject to such expired Mining Lease.

Eco-Niobium has met with the Municipality of Oka and entered into a purported letter of intent (the "**LOI**") with it to allow Eco-Niobium to present to the Municipality of Oka and its population its Proposed Mining Project in blatant disregard to Niocan's own project for a niobium mine and Niocan's Mining Rights.

In its public statements and in the LOI, Eco-Niobium infers that it has the mining rights to develop a niobium mine and falsely represents that the Mining Lease as well as the laws and regulations to which it refers to do not allow Niocan to develop the mining resources subject to its rights. Furthermore, in its

public statements and in the LOI, Eco-Niobium draws negative conclusions with respect to Niocan's project for a niobium mine with the clear intent of undermining any development by Niocan of Niocan's Mining Rights.

These statements and the proposed presentation of Eco-Niobium's project to the residents of the Municipality of Oka are false and misleading and are aimed at deceiving the municipality and its population into believing that Eco-Niobium has the mining rights to develop a niobium mine on this site and to support Eco-Niobium's project to the great detriment of Niocan.

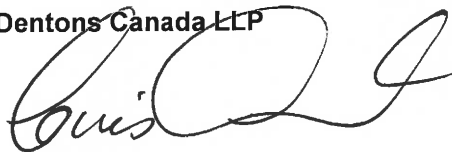
At the request of Eco-Niobium, the mayor of the Municipality of Oka has forwarded a letter dated March 10, 2016 to the population of the Municipality of Oka inviting them to attend four information meetings where Eco-Niobium will present its Proposed Mining Project and seek social acceptance for same. The meetings are scheduled for Thursday March 17, 2016, Tuesday March 22, 2016, Wednesday March 23, 2016 and Thursday March 24, 2016 (the "**Meetings**").

Your foregoing actions are in clear contravention of Niocan's Mining Rights and the proposed Meetings with the population of the Municipality of Oka will cause irreparable harm to Niocan and its mining project.

You are hereby summoned to immediately cease and desist from promoting any development project in violation of Niocan's Mining Rights, to cancel the proposed Meetings with the population of the Municipality of Oka and to confirm to us in writing that you have done so by no later than Wednesday March 16, 2016 at 12:00pm, failing which Niocan will have no other alternative than to exercise all of its rights and remedies to protect its mining rights, including seeking injunctive relief. Furthermore, Niocan will hold each of you and all those persons having participated in the breach of Niocan's Mining Rights responsible in damages.

DO GOVERN YOURSELVES ACCORDINGLY.

Dentons Canada LLP



Louis Dumont
Partner

Cc: Municipality of Oka
LD/jcd