

April 29, 2016

File N°: 550083-4

**WITHOUT PREJUDICE
BY EMAIL AND BY BAILIFF**Eco-Niobium Resources Inc.
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Montréal QC H2C 2E2Mr. Michel Gaucher, President
18-2150 Sherbrooke Str.
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437 Strathcona avenue,
Westmount, H2Y 2X2
and 287, Chemin Champagne
Mont-Tremblant QC J8E 1V4Mr. John W.W. Hick
347 DR Inglewood
Toronto ON M4T 1J7**RE: Niocan Inc. vs Eco-Niobium Resources Inc. ("Eco-Niobium) et al**

Sirs:

We act as duly authorized legal counsel for Niocan Inc. ("**Niocan**") and we have received instructions from our client to advise you as follows.

Niocan is the exclusive owner of mining rights arising from 117 claims (the "**Claims**") and owned an underground mining lease bearing number 851 (the "**Mining Lease**") on the territory of the Municipality of Oka ("**Niocan's Mining Rights**").

As Eco-Niobium and its directors are well aware, Niocan is therefore the sole owner of the Mining Rights required to legitimately carry out a mining project in the territory of the Municipality of Oka and as such, is the only party having a sufficient interest to promote social acceptability for the construction and operation of a Niobium mine located in the Municipality of Oka.

In blatant disregard for Niocan's exclusive Mining Rights and despite the fact that Eco-Niobium has no mining rights that would allow to carrying out a Niobium mine located in the territory of the Municipality of Oka, Eco-Niobium and yourselves have attempted to promote the development of a niobium mine in the territory of the Municipality of Oka.

In promoting its project in violation of Niocan's exclusive Mining Rights, Eco-Niobium has made false or misleading representations creating uncertainty as to the validity of Niocan's exclusive Mining Rights and discrediting Niocan's project. Furthermore, the promotion of its niobium project in violation of Niocan's exclusive Mining Rights through various public consultations has undermined the development by Niocan of its Mining Rights and caused damages to Niocan's investment, mining rights and reputation which Niocan is in a process of assessing and for which Niocan holds responsible each of you and all those persons having participated in this violation and usurpation of Niocan's Mining Rights. Please advise to what Eco-Niobium and yourselves intend to do to repair the prejudice caused to Niocan.

We suggest that you forward the present letter to your insurer.

DO GOVERN YOURSELVES ACCORDINGLY.

Dentons Canada LLP



Louis Dumont
Partner

LD:ll